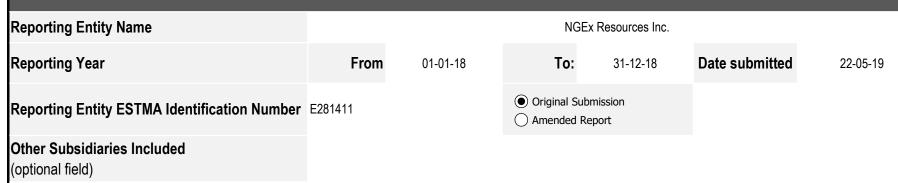
## **Extractive Sector Transparency Measures Act - Annual Report**





Not Substituted

Not Consolidated

Attestation by Reporting Entity

In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.

Full Name of Director or Officer of Reporting Entity	Joyce Ngo	Date	22-05-19
Position Title	Chief Financial Officer		

Extractive Sector Transparency Measures Act - Annual Report												
Reporting Year Reporting Entity Name Reporting Entity ESTMA Identification Number Subsidiary Reporting Entities (if necessary)	From:	01-01-18	To: NGEx Resources Inc. E281411	31-12-18			CAD					
	Payments by Payee											
Country	Payee Name <sup>1</sup>	Departments, Agency, etc within Payee that Received Payments <sup>2</sup>	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes <sup>34</sup>	
Chile	The Government of Chile				102,000					102,000	Government licenses paid via Landman Service S.A. to the Government of Chile. A weighted average exchange rate of Chilean peso 0.002 to CAD was used.	
Additional Notes:												

Extractive Sector Transparency Measures Act - Annual Report											
Reporting Year Reporting Entity Name Reporting Entity ESTMA Identification Number Subsidiary Reporting Entities (if necessary)	From:	01-01-18	To: NGEx Resources Inc. E281411	31-12-18		Currency of the Report	CAD				
Payments by Project											
Country	Project Name <sup>1</sup>	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes <sup>23</sup>	
Chile	Los Helados			102,000					400.000	Government licenses paid via Landman Service S.A. the Government of Chile. A weighted average exchang rate of Chilean peso 0.002 CAD was used.	
Additional Notes <sup>3</sup> :											